

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Exercise of options

The Board of Numis announces that, on 1 February 2005, it approved the issue and allotment of 11,000 (0.05%) Numis shares following the exercise of options under the Numis Unapproved Executive Share Option Scheme (“the Scheme”).

Number of options over Numis shares	Subscription price	Latest exercise date
11,000	216.5p	15 August 2011

Share options

The Board of Numis also announces that, today, it approved the issue and allotment of 105,200 (0.52%) Numis shares to the Numis Employee Share Trust at an average price of 249p per share.

This follows the surrender of options over 105,200 Numis shares under the Scheme and the grant of options over 105,200 Numis shares held by the Trust on the same terms, as follow:

Number of options over Numis shares	Subscription price	Latest exercise date
60,200	216.50p	15 August 2011
45,000	292.50p	28 March 2010

The new Numis shares will rank pari passu with all existing Numis shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 8 February 2005.

The Numis shares referred to above are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the above are 20,339,182.

2 February 2005

End